

City of Madisonville  
 Debt Transparency Report  
 as of September 30, 2016

Type of Entity	City
Address	210 Cottenwood
City	Madisonville
Zip	77864
County	Madison
Telephone	(936) 348-2748
Contact	Douglas Holly
Title	Director of Finance
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<b>Issuer Credit Ratings</b>	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's			
Fitch			
S&P	A+		

**Outstanding Debt Obligations**

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent
General Obligation Refunding Bonds, Series 2011	Y	\$ 5,415,000	\$ 3,775,000	\$ 1,040,913	\$ 4,815,913	08/15/2029	None	All	\$ -
<b>Total - All Debt Issues</b>			\$ 3,775,000	\$ 1,040,913	\$ 4,815,913		\$ -	\$ -	\$ -
<b>Total - Secured by Ad Valorem Tax</b>			\$ -	\$ -	\$ -				

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Street	July 12, 1988	\$ 4,800,000	\$ 2,600,000	\$ 2,200,000
		\$ 4,800,000	\$ 2,600,000	\$ 2,200,000

There is no intention to issue this debt.

**Breakdown: Secured by Ad Valorem Tax**

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 3,775,000	\$ 1,040,913	\$ 4,815,913
Water & Sewer System	-	-	-
<b>Total - Secured by Ad Valorem Tax</b>	\$ 3,775,000	\$ 1,040,913	\$ 4,815,913

**Per Capita: Secured by Ad Valorem Tax**

Population: 4,536 Source: US Census Est.

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
General Obligation Refunding Bonds, Series 2011	\$ 3,775,000	\$ 1,040,913	\$ 4,815,913
	\$ 3,775,000.00	\$ 1,040,912.50	\$ 4,815,912.50
<b>* Repayment by Ad Valorem Tax</b>	\$ 832.23	\$ 229.48	\$ 1,061.71

Notes:



**Purpose**

Refinance S1997 CO, S1998 CO and S2009 CO.

