

City of Madisonville
Debt Transparency Information
September 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
GO Ref Bds Ser 2011	Yes	\$ 5,415,000		09/30/2017	\$ 3,460,000	\$ 901,650	\$ 4,361,650	08/15/2029
					<u>\$ 3,460,000</u>	<u>\$ 901,650</u>	<u>\$ 4,361,650</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2011	NR	A+	NR	NR

Stated Purpose:

GO Ref Bds Ser 2011	Refunding
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Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2011	\$ 5,408,013	\$ 5,408,013	\$ -

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 3,460,000	\$ 901,650	\$ 4,361,650
Authorized But Unissued Debt		2,200,000	-	-
All Authorized Debt		5,660,000	-	-
Total GO Debt		3,460,000	\$ 901,650	\$ 4,361,650
Total GO Debt + Authorized But Unissued Debt		5,660,000	-	-
2015 Population	4,637	-	-	-
Total GO Debt per Capita		\$ 746	-	-
Total GO Debt + Authorized Debt per Capita		\$ 1,221	-	-
Total GO Principal & Interest per Capita		\$ 941	-	-

Source: Texas Municipal Advisory Council of Texas.